

## Historical Income Statement

(for the five months ended 8/30/2000)

(x \$1000)	
Sales	1,433
Total Income	1,433
Total Expense	16,845
Net Ordinary Income (Loss)	(15,724)
Net Income (Loss)	(17,528)

## Historical Balance Sheet

(x \$1000)	Aug-00
Total current assets	6,297
Total assets	30,658
Total liabilities	48,637

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## Historical Statement of Cash Flows

(x \$1000)	Q1-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Total 2000
<b><u>Cash Flow from Operating Activities</u></b>							
Net Income (Loss)	(3,657)	(2,032)	(2,558)	(2,891)	(2,680)	(3,710)	(17,528)
Adjustments:							
Depreciation & Amortization	2,555	852	857	858	886	922	6,931
Bad Debt Expense	0	0	0	0	0	0	0
<b><u>Changes in Operating Assets &amp; Liabilities</u></b>							
Inventory, net	0	0	0	(872)	676	20	(176)
Inventory, net	0	0	0	0	0	0	0
Prepaid Expenses	0	12	(30)	42	(146)	(310)	(433)
Prepaid Marketing expenses	144	(193)	165	291	504	913	1,823
Other current assets	(221)	288	504	(70)	69	487	1,057
Due from idealab!	0	0	742	3,541	1,971	1,453	7,707
Other Assets & Liabilities	(51)	(19)	0	(33)	(8)	(8)	(120)
<b>Net Cash Provided (Used) by Operating Activities</b>	<b>(1,231)</b>	<b>(1,091)</b>	<b>(320)</b>	<b>867</b>	<b>1,272</b>	<b>(233)</b>	<b>(737)</b>
<b><u>Cash Flow from Investing Activities</u></b>							
Additions to property and equipment	(8)	(13)	(112)	(147)	(549)	0	(828)
Proceeds from Capital Leases	0	0	0	0	0	0	0
Proceeds from sale of PP&E	0	0	0	0	0	0	0
<b>Net Cash Provided (Used) by Investing Activities</b>	<b>(8)</b>	<b>(13)</b>	<b>(112)</b>	<b>(147)</b>	<b>(549)</b>	<b>0</b>	<b>(828)</b>
<b><u>Cash Flow from Financing Activities</u></b>							
Cash from Line of Credit							
Issuance of P/S Series A	0	0	0	0	0	0	0
Issuance of P/S Series B	0	0	0	0	0	0	0
Issuance of P/S Series C	0	0	0	0	0	0	0
Issuance of Common Stock	0	0	0	0	0	0	0
Proceeds from issuance of notes payable	8,100	300	0	0	0	0	8,400
Repayments of debt (including notes payable)	(1,035)	(201)	0	(849)	0	0	(2,085)
LT Debt & Capital lease repayments	0	0	(11)	0	0	(152)	(163)
<b>Net Cash (Used) Provided By Financing Activities</b>	<b>7,065</b>	<b>99</b>	<b>(11)</b>	<b>(849)</b>	<b>0</b>	<b>(152)</b>	<b>6,151</b>
Net Increase (Decrease) In Cash and Cash Equivalents	5,826	(1,005)	(443)	(129)	723	(385)	4,587
Cash Balance at the Beginning Of The Period	1,071	6,897	5,892	5,449	5,320	6,043	1,071
<b>Cash Balance at the End Of The Period</b>	<b>6,897</b>	<b>5,892</b>	<b>5,449</b>	<b>5,320</b>	<b>6,043</b>	<b>5,658</b>	<b>5,658</b>