

ODI and DNS TRENDS

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Afilias is a Leading Legacy TLD Registry Operator & Registry Service Provider

- Afilias' top-level domain registry: master database of unique names and addresses
- Afilias manages / supports more than 21M names, including:

Generic Domains





Country Domains





Afilias is a leading New TLD Registry Operator & Registry Service Provider

New Domains

Registry Operator

















LOTTO









































Afilias is a leading "dotBrand" Registry Services Provider

Many major global brands:































GE imagination at work

























Jeep















Shaw)



PROGRESSIVE



















ROGERS*



nTLD volume now 23M

Down from a peak of nearly 30M!



Source: www.ntldstats.com; 200CT2017



But...how about ADOPTION and USAGE?

- SEO Studies have shown that new TLDs don't hurt and can help
 - See <u>www.thedna.org/seostudy</u>
- UASG shows progress on acceptance, with a process to fix problems
 - See www.uasg.tech, 27SEP2017 Report
- ODI is helping show usage

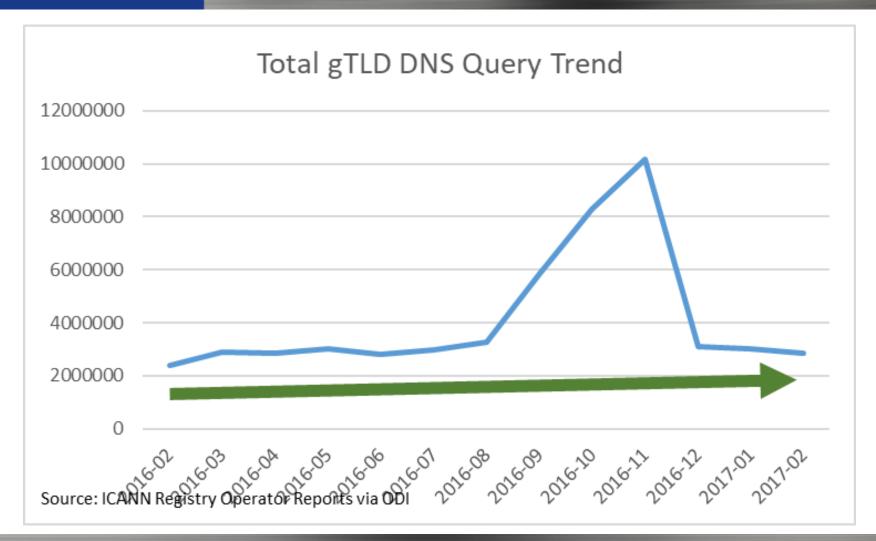


nTLD DNS traffic

- A non-sales success metric
- ICANN requires registry operators to submit reports each month
- ICANN publishes the reports with a 3 month lag
- DNS traffic is a key part of the reports
- Traffic is measured by queries to a TLDs nameservers (not browser queries)
- Traffic data caution: UDP queries; first cut!



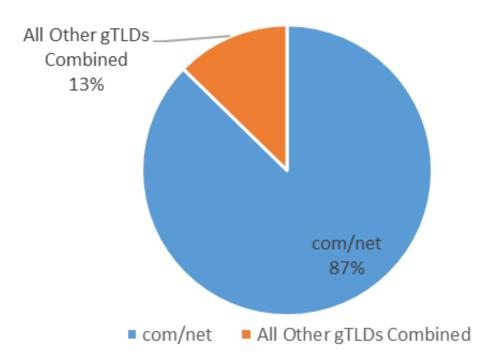
Total gTLD DNS Query Trend





.com and .net still dominate gTLD DNS traffic

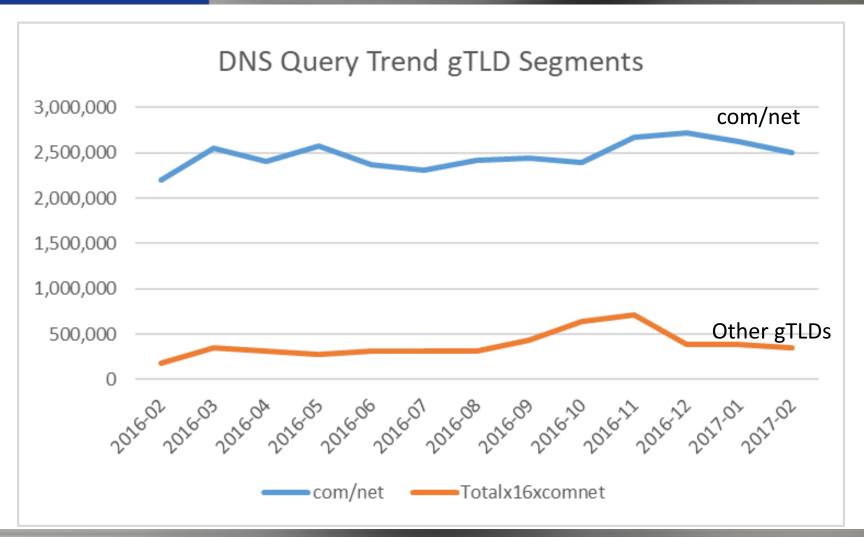
Share of Worldwide gTLD DNS Queries*: Jan/Feb 2017



*UDP queries at the TLD nameserver level (not browser queries)
Source: ICANN Registry Operator Reports via ODI

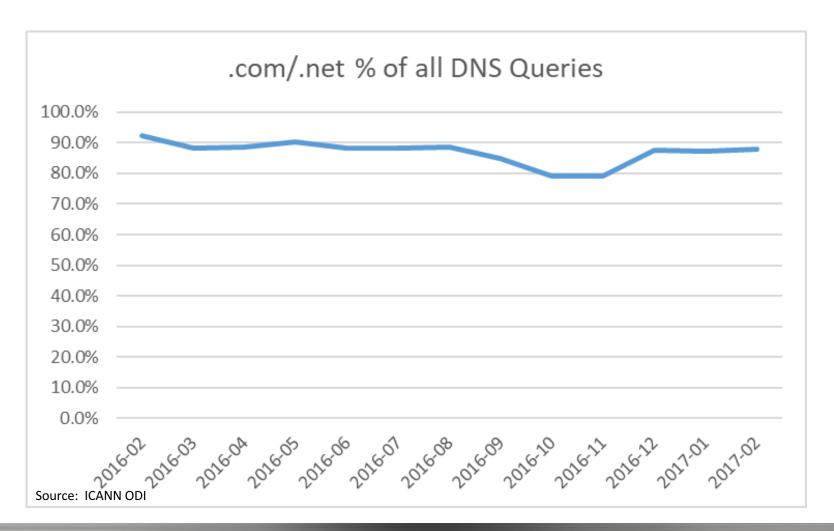


com/net dwarf all other gTLDs combined



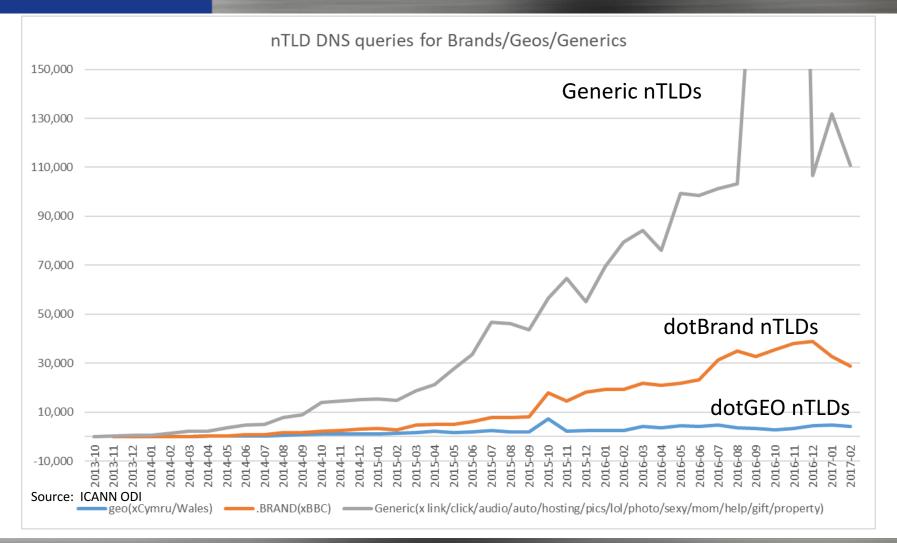


...but .com/.net share of traffic appears to be declining slightly



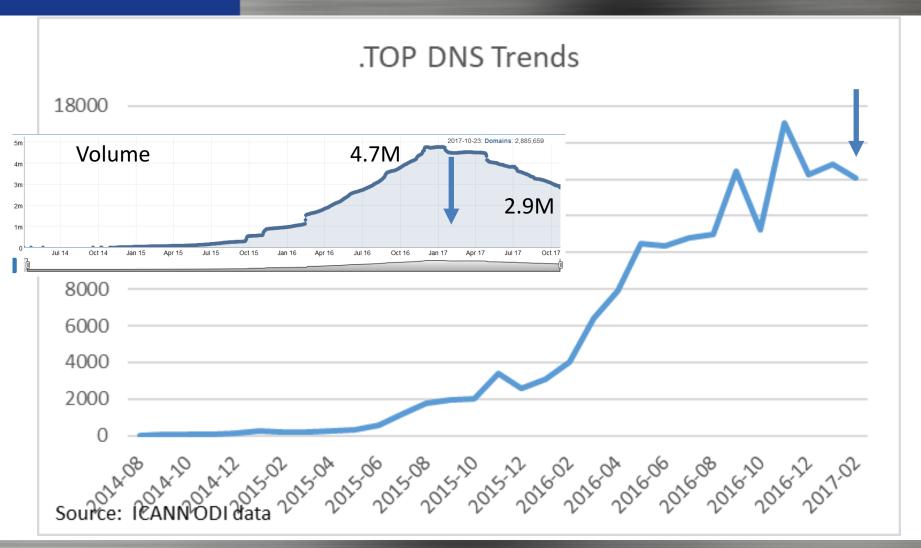


...and new gTLD traffic is growing



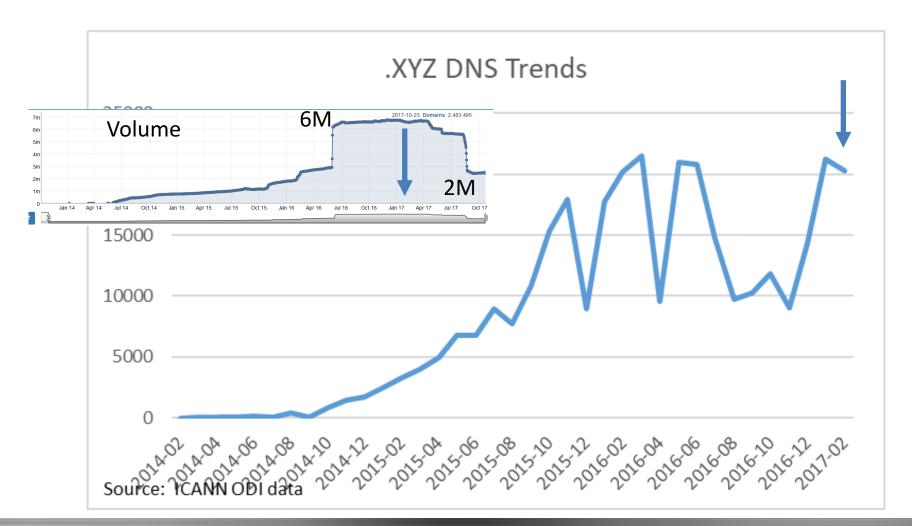


#1 nTLD .TOP growing steadily



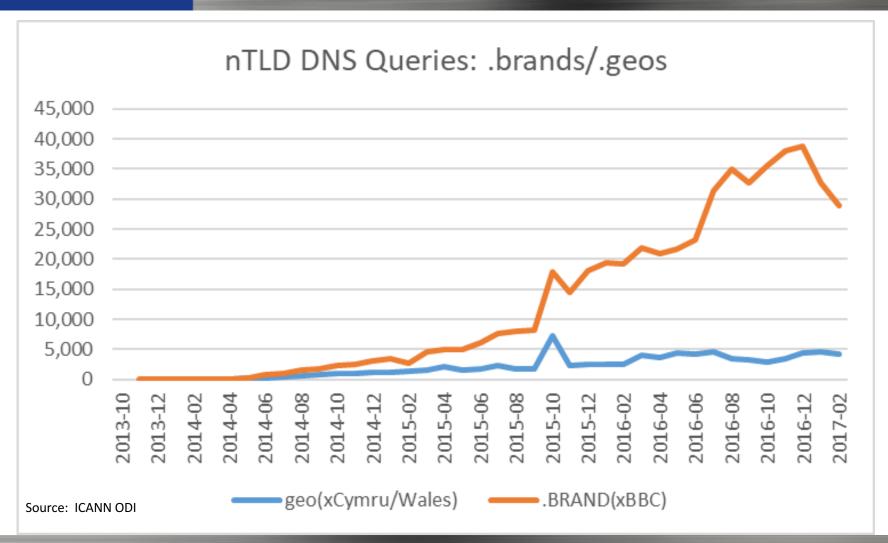


#2 nTLD .XYZ erratic



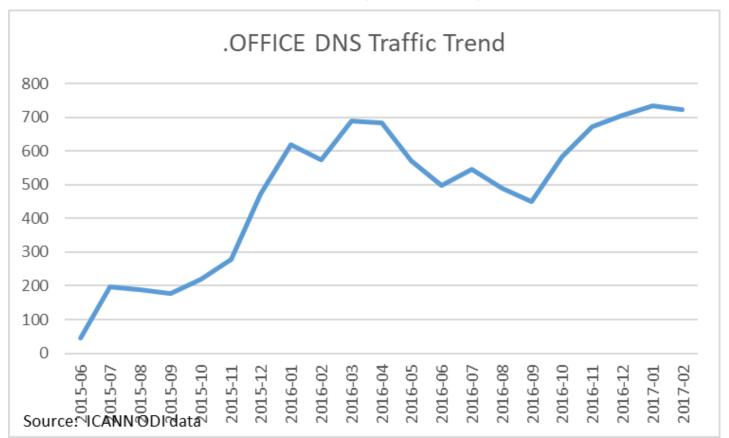


dotBrand traffic is growing faster than dotGeo domains





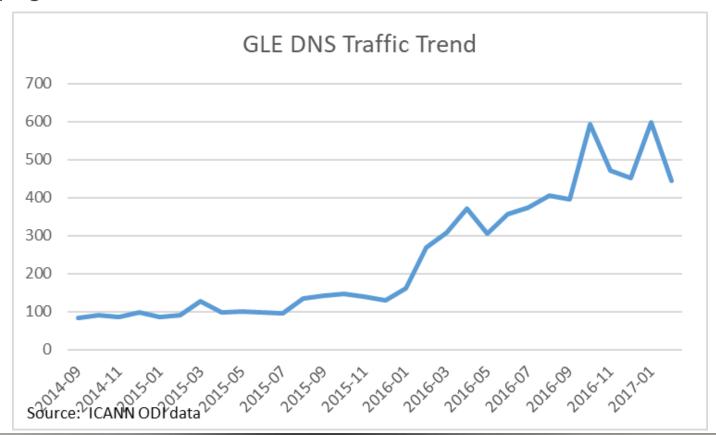
- .OFFICE (5 pages,)
 - Core whois.office, nic.office generating traffic



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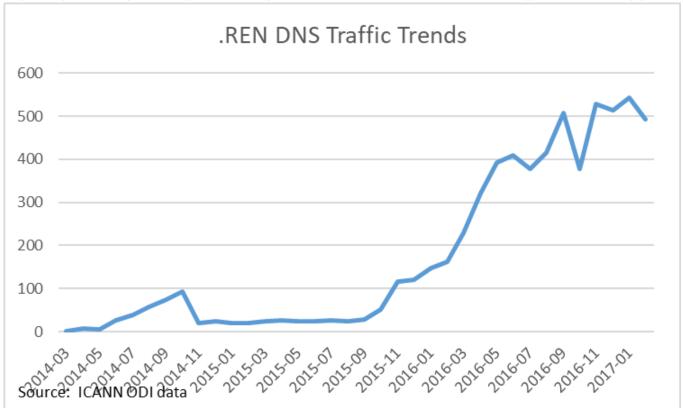


- .GLE (Google)
 - 1 page!



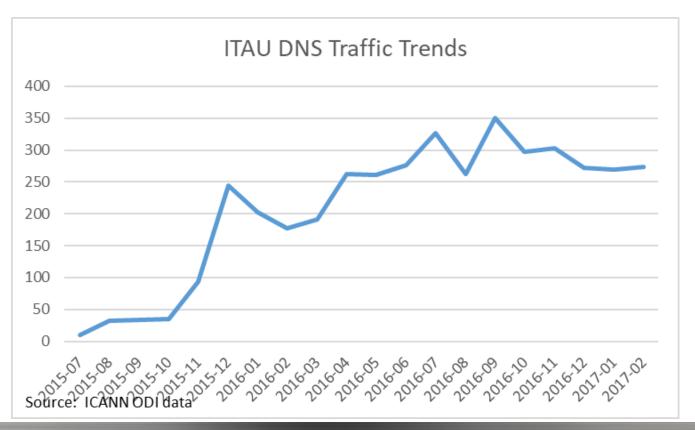


- .REN (328K pages; social networking)
 - RenRen—largest real-name social networking platform in China yanj.ren (family roots); bish.ren; moore.ren(recruiting)



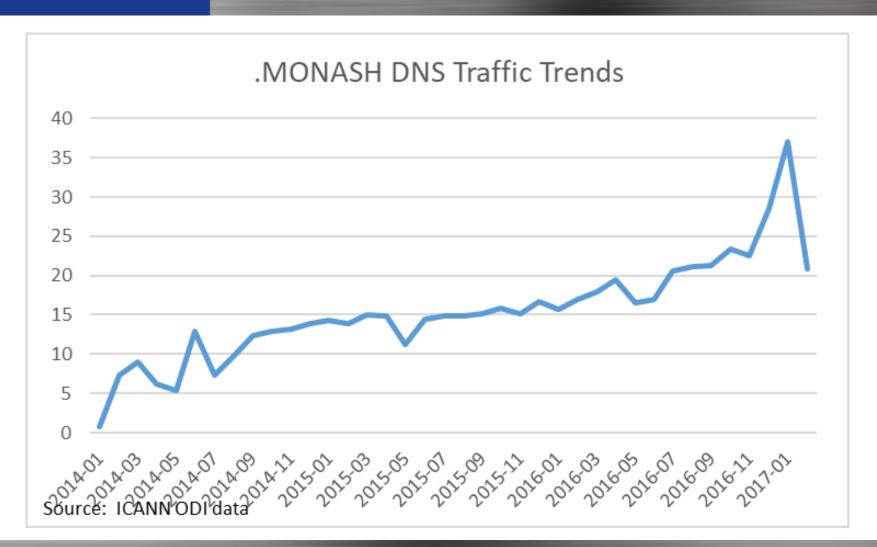


- .ITAU (3 pages; banking)
 - Basic WHOIS and nic sites



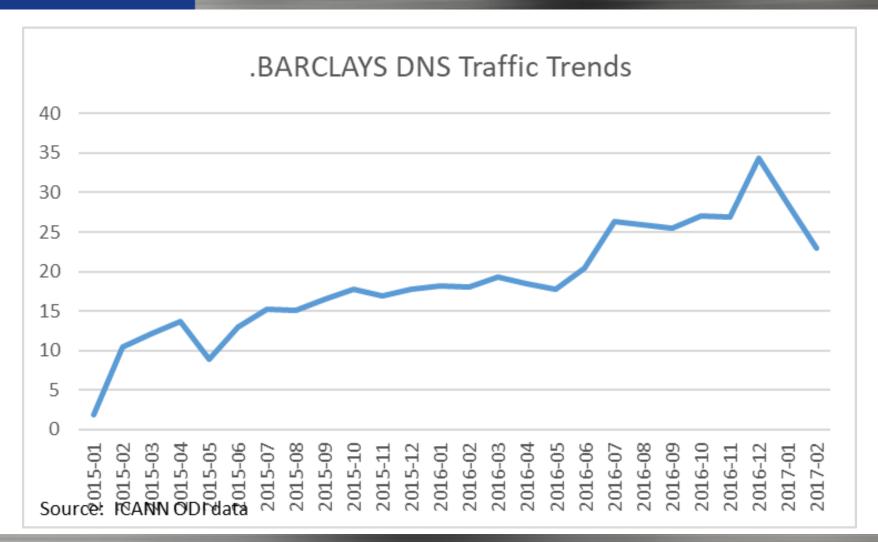


Traffic: Core Use case-.monash



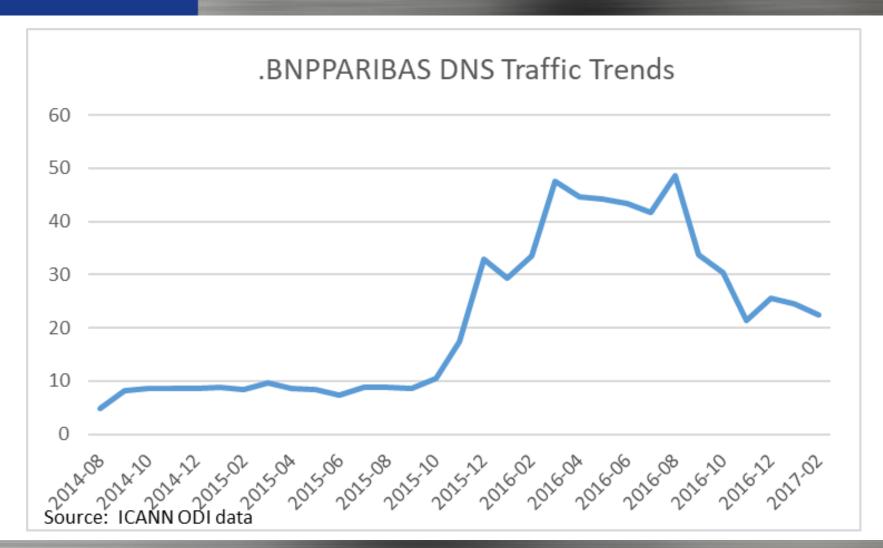


Afilias Traffic: Core Use case-.barclays



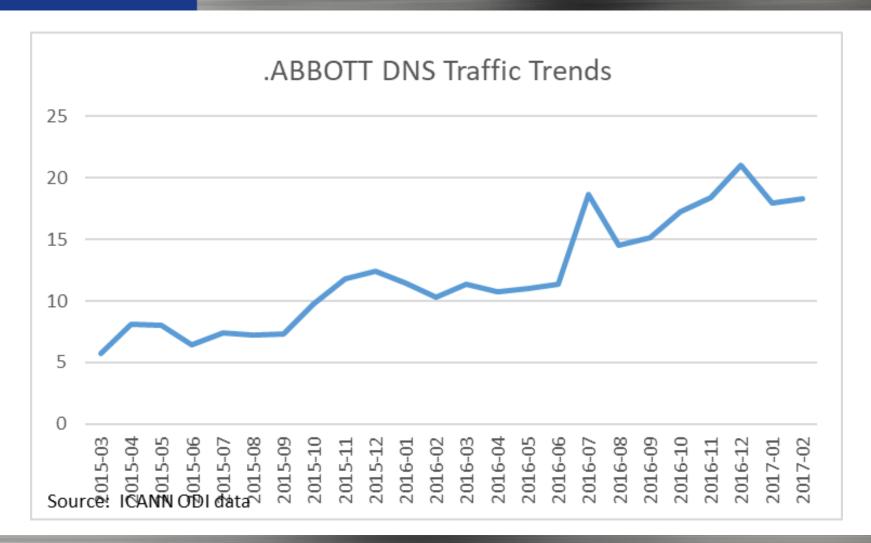


Traffic: Optimized-.bnpparibas





Traffic: Optimized-.abbott





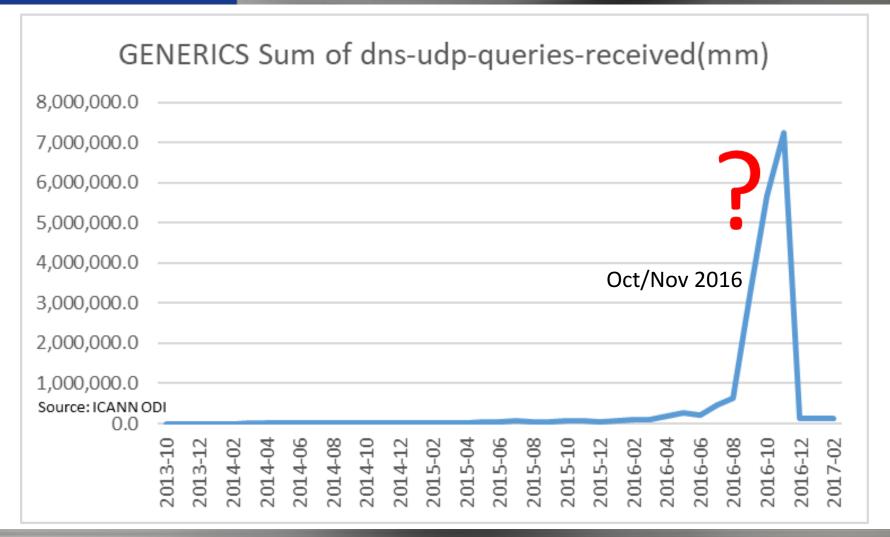
Some ODI data is flawed

Crazy spikes





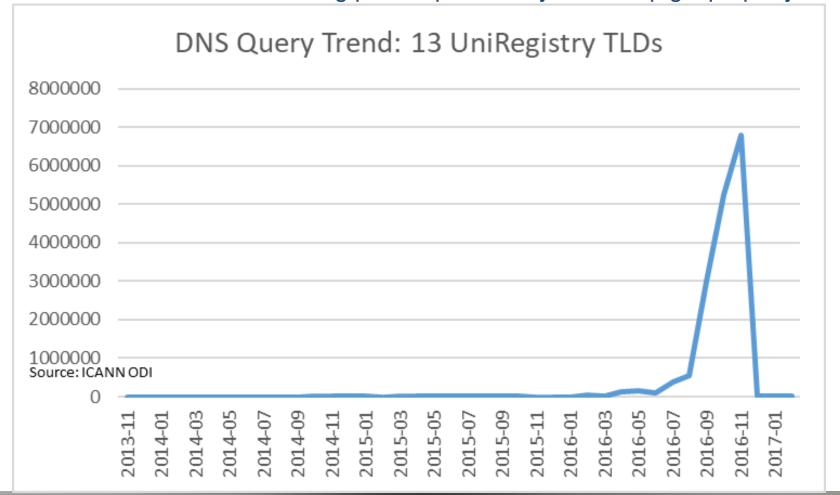
nTLD dotGenerics total





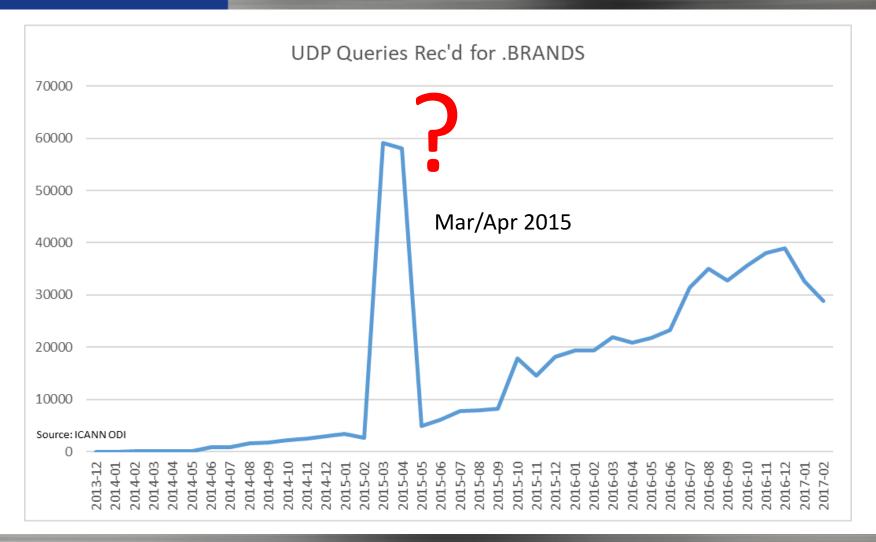
Anomaly: Uniregistry names

link/click/audio/auto/hosting/pics/lol/photo/sexy/mom/help/gift/property



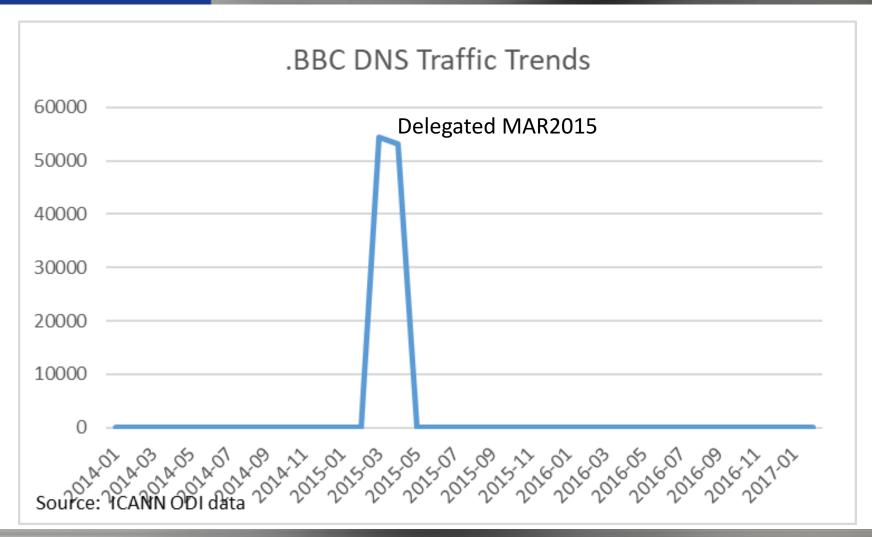


dotBrand total



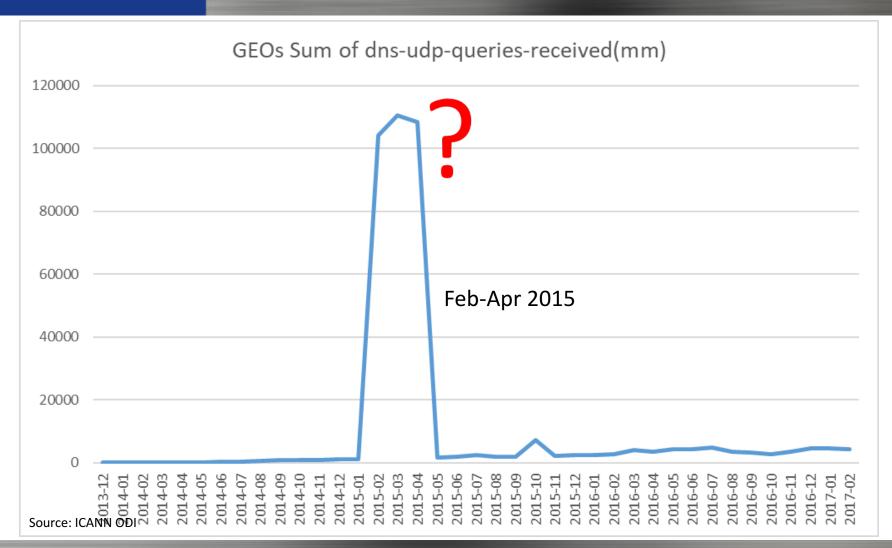


Anomaly: .bbc (dotBrand)



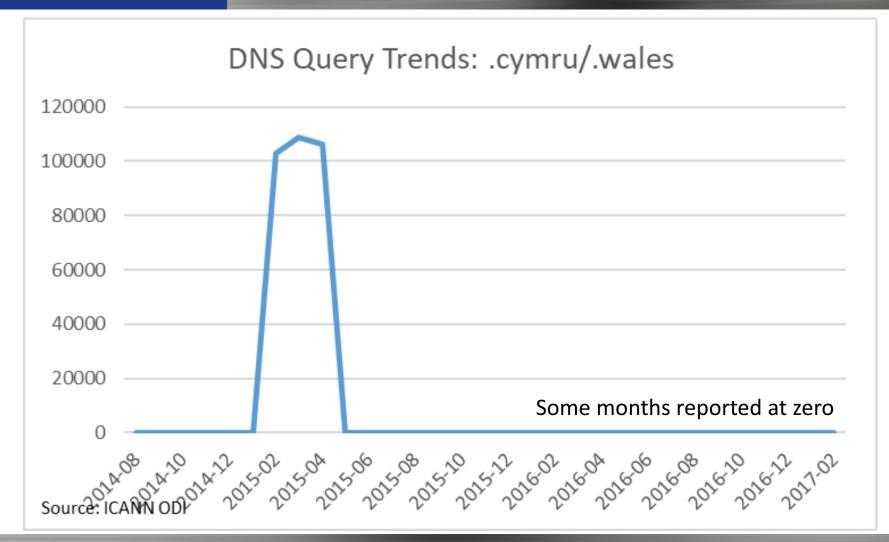


dotGEOs Total





Anomaly: .Cymru/.Wales





Summary: ODI and DNS

- ODI is a FANTASTIC new data source
 - Help show adoption and use, not just sales
 - Enables deeper understanding of category
- Data must be used with care
 - Large anomalies skew results
 - Some months with zero values
- Indicates that Registry Operator reports need greater scrutiny (gi/go?)
 - Ongoing updates will be helpful



